elitône®

Disrupting the Incontinence Market (hidden epidemic)



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Billion-Dollar Gap: A Massive Unmet Need

1 in 3 Women Suffer with Incontinence

- Worsens with age
- 40%+ do not seek clinical help due to stigma, invasiveness, or lack of effective solutions.
- Women spend \$750/year on pads (while being told to do Kegels)
- \$10B market, growing at 10% CAGR

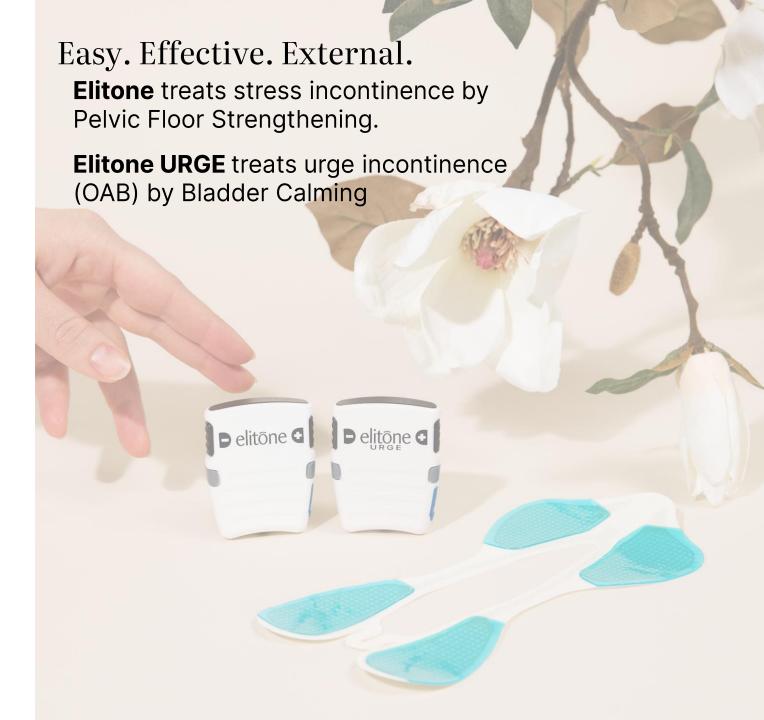
Few Non-invasive Treatment Options

- Pads
- Medications serious cognitive side effects - only for overactive bladder (OAB)
- Mesh Surgery (banned in many countries)
- Implants for OAB are expensive and a 3rd line treatment

"I felt so defeated, alone & embarrassed for having Incontinence" - Mariel

Revolutionary Treatment: First External Wearable

- Easy & discreet (no vaginal insertion, comfortable, worn while user does other activities)
- FDA-cleared, non-invasive, home-use
- Proven Clinical Efficacy (RCTs & Published Studies)
 - 75%+ leak reduction in weeks
 - 85% pad use reduction



Visit elitone.com for detailed product information

3 Easy Steps



Apply

- Perineal positioning similar to a pad
- Worn under clothing
- Low-tack hydrogel for easy removal



Adjust

- Stimulation intensity is controlled by the user
- Simple controls for high usability and safe home use

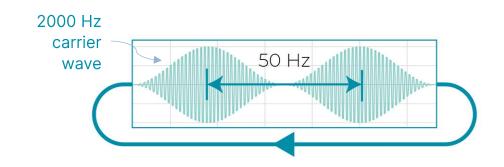


Wear

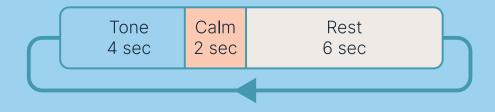
- Treat 20 minutes per day for 6 weeks
- Move freely during treatment
- Discreet and comfortable

Targeted Neuromuscular Stimulation

- Elitone and Elitone URGE share the same physical product (Controller, GelPads). Only the embedded software is different.
- Both use a unique pre-modulated carrier waveform for comfort and efficacy – this gets through the skin/fat barrier deeper to the muscle.



**elitône



Combines Toning Wave (50Hz) and Calming Wave (10Hz) to achieve 100 Kegel contractions each 20 minute treatment





Calming Wave (10Hz) to relaxed the overactive bladder to reduce the urgency to void.

Proven Efficacy

20 Subject Prospective Series

- 6-week, use-at-home study design
- Clinically meaningful results
 - 70% were responders (≥50% reduction in leaks)
 - 95% showed some reduction in leaks
 - 80% reduction in pad use
 - 14pt improvement in I-QoL
- Published in Journal of Women's Health Physical Therapy.

48 Subject RCT

- 12-week, use-at-home study design
- Non-therapeutic sham device
- Clinically significant improvements and statistically significant differences relative to sham

visit elitone.com/clinicians for more on clinical studies



- FDA cleared 2019
- Kegels longer and stronger than a woman can do on her own
- Return rate for non-efficacy of 3.7% for first 10,000 customers (60-day money back guarantee)



Proven Efficacy

34 Patient Prospective Series

- Pragmatic, use-at-home study design
- 6-week treatment regimen
- Clinically Meaningful Results
 - 76% were responders (≥50% reduction in leaks)
 - 97% showed some improvement
 - 22pt improvement in I-QoL
- Data presented at SUFU. Manuscript submitted for peer review.

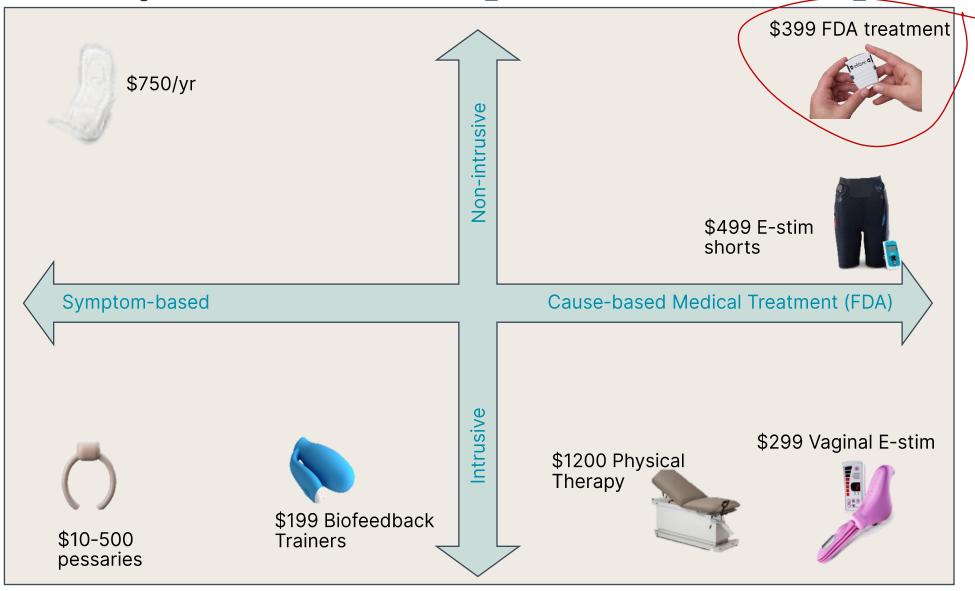


- FDA cleared 2023
- Alternative for women who don't want medication or implantable device
- Favorable efficacy, risk profile, and cost



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Why We Win: Competitive Landscape



Elitone: Bestin-Class efficacy, convenience, and affordability



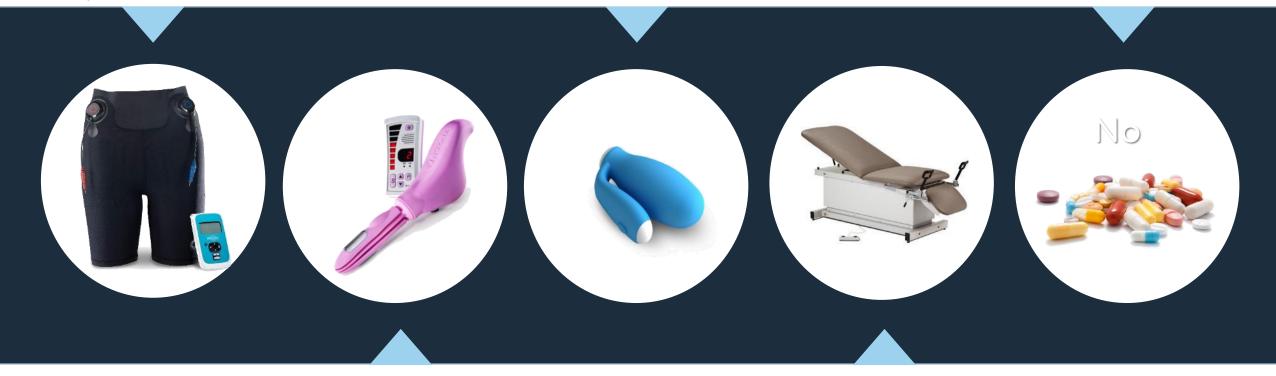
Medications (\$400/mo)

- Only for OAB
- Major side effects

Competition - cumbersome

\$499 Innovo E-stim shorts. Must be sized and cannot move. Sold in Europe first. \$199-300 Vaginal Trainers. Biofeedback on Kegels with app. NO FDA approvals. Elvie, KegelSmart, kGoal, Pericoach, Intimina.

No medication for SUI, only OAB. Bad side effects, on warning lists.



\$300-800 Vaginal E-stim. Must lie on your back for 5-30 min daily. Risk of infection at 20%. Attain, Yarlap, Leva, Liberty. \$150-300/ PTsession. Very invasive. Only 13% will complete 6 sessions. Takes time from work.

Why we've spent 10 years on this

"My incontinence was preventing me from going out as I was leaking constantly... I no longer need to wear pads and can go any-where without fear!" - Joela, Age 71

"ELITONE has changed my life! I couldn't walk the dog without wearing a pad. It was gross and embarrassing. Best money I could have spent on myself!" - Karrie, Age 43

"I am very pleased!! I had 10 children. I didn't think anything would help!"- Marty, Age 71

"I was not ready to stop living. Hooray, I found Elitone!!! Now every time I sneeze, cough and laugh I am not afraid." – Nancy, Age 51, Mom of 3

"Definitely worth the price. I was very skeptical at first, but it really works! I felt a difference pretty quickly. It's just such a nice feeling not to pee when I cough, sneeze, laugh, whatever!! So very happy with this purchase. - Amy

WW HEALTHY LIVING "I'm finally Sherri Shockley thought that her embarrassing urinary incontinence would sideline her from a joyful retirement...until

a state-of-the-art device gave her back her life and her freedom!

herri Shockley fought a wave of frus- A miraculous cure tration and humiliation as she rushed One day, while on Facebook, Sherri to the bathroom after just a few min-

Ever since the birth of her second child, Sherri's incontinence had left her sidelined in moments just like this. Over the years, she had not been able to cough, walk or even go for car rides without worrying about leaks. And as a nurse, often on her feet for long stretches. it was becoming more and

more untenable. Having tried physical therapy, Kegels and wearing pads to no avail, Sherri's doctors finally suggested surgery. I can't do anything invasive down there, the then-57-year-old new retiree balked. But I also don't want to live the rest of my life in diapers! I want to travel and enjoy my retirement...but how?

saw an advertisement for ELITONE utes of walking around her California town. (Elitone.com/?ww), an externally worn device that delivers electrical stimulation to strengthen pelvic floor muscles and

"At-home calm overactive bladder muscles. technology The device comes with a 2" controller that connects makes effective electrodes to a thin, flexbladder control ible "GelPad" that lightly adheres to the skin of the treatments outer labia along the perineal available to all." area. Using the controller, the user delivers painless electrical stimulation to her pelvic floor muscles to improve-and ultimately

eliminate-leaks. It's FDA approved, looks discreet and I'd only have to do it for 20 minutes a day for six weeks, Sherri read. Though the price-\$350 for the system, which includes a tiny machine that sends the pulses, 5 GelPads, connectors and a charge cord-seemed steep, she discovered it was covered by

Medicare. What do I have to lose?

Once her kit arrived, Sherri got the GelPad in position and clipped the small controller to her waistband. Instantly, she could feel her pelvic floor muscles tighten, hold for a few seconds, then release-a mild pressure that caused her no discomfort. She relaxed and watched TV for the 20 minutes of her first session, but Sherri was thrilled to learn she could also easily move around while wearing it.

Using it once a day for six weeks, Sherri began noticing a huge difference toward week five-in fact, her leaks had disappeared! "My life totally transformed," beams the 59-year-old, who maintains her progress by using ELITONE one week a month.

"Right now, I'm driving cross-country in a van, and I've had no leaks at all. Bumps in the road don't worry me anymore. I've also saved so much money not having to buy regular pads in the store every week since you can use the GelPads more than once—they last longer and cost so much less. I've gotten my life back!" - Alexandra Pollock

Read more customer testimonials at

elitone.com/reviews



Winning Major Industry Awards & Press Coverage













"Top 10 Incontinence Device Global Player" - Industry Analysis, 2020

Women's Health Market Key Player Map - CB Insights, 2020















