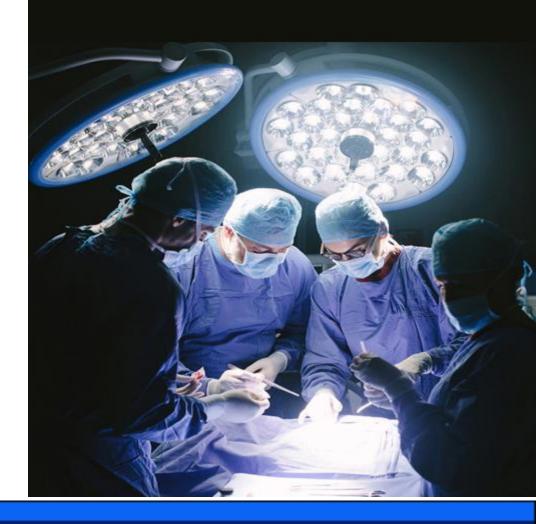


Disrupting the field of

Minimally Invasive Surgical Equipment & Urology Fluid Management,

Refining hardware and using AI inspired digital and connected technologies, and semiconductor coupled implants addressing unmet healthcare needs worldwide.

A US-FDA & CDSCO (India) cleared product range





## **Key Snapshot**

#### **USP**

2015

Founded

#### Mission

Novel yet affordable medical devices for global market

#### <u>Domain</u>

Endo-Vision Urology Fluid Management

#### Endo-Vision

- Full suite global player.
- 2X customer performance.
- Ranked top 4 in India.
- Top 3 are US, Germany and Japanese MNC.

## Urology

- Solves Unmet need.
- Generate price premium.
- Globally patented.

**Patents** 

16 Applied 4 granted SKU

14+

147 +

Professionals RnD Office India | Germany | USA

#### **US FDA Cleared**

Expanding to other Asian, African and MENA.

#### Revenue Generating

Ready Products

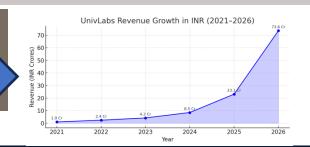
TAM worth 74,800 Crore

₹332,000

Total Addressable Market Projected revenue by 2030

**₹2000**cr +

Last 5 Year Revenue Growth



Strictly Private and Confidential







#### Sunil Singh, Founder (CEO)





- Education: Bachelors in Electronics & Telecommunication
- Domain: Leads the Surgical Endo-Vision Vertical
- Experience: 20+ years of experience in Electronic Medical Devices Design & Development.



#### Dr. Anil Mandhani, Co Founder

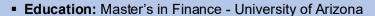




- Education: MBBS, M.S., M.Ch. DNB (Urology)
- Domain: Leads the Urology Division
- Experience: 30+ years of experience in complex Oncological and Reconstructive surgeries



#### **Amitbir Singh Banga, Director**



Domain: Finance

■ Experience: 14+ years of experience in Finance





#### **OUR GLOBAL LEADERSHIP TEAM**

## 200+ yrs of expertise





#### **Rupinder Singh, Chief Operating Officer**

- Education: Gold medalist in Biotechnology
- **Experience:** 25+ years of experience in Business Strategy & Bio-technology.



## Dr. Walter Vogel, Endoscope Optical Design

 Experience: 16+ Years of Overall Experience and 13+ years at Karl-Storz.



## Gurpreet Singh Kohli, Head – Engineering

 Experience: 18+ years of experience having worked with global counterparts spread across the US, EU, and APAC



**Dr. (Prof) Romma Sinha, Investor & Gyne Leading Gyne Robotic Surgeon**MBBS, MD, DNB, FICOG, MNAMS



#### Suresh Alla, Co-founder & CTO

- Education: PhD (Biomedical Electronics) & MS in optics from the USA
- **Experience:** 16+ years of experience.



#### Sridhar Anjanappa, SASS & Al Platform

- Education: Diploma in Computer Science
- Experience: 20+ years of experience in Medical Products and Therapies including R&D division.



#### Sanjoy Roy, Directory Sales

- Education: BSC and MBA
- Experience: Ex Country Manager Medtronic
- 20+ years of sales in Medtronic, JNJ, Roche, B Braun



#### Ajit Manocha, Mentor

- Positions: CEO & President at SEMI.
- UnivLabs window for high-level connections in the world of technology.





1	Our <u>Vision</u> and <u>Mission</u>
2	The Need!
3	Our Value Proposition
4	Addressable Market Opportunity
5	Competitive Analysis
6	Our Journey thus far and Roadmap
7	Financials







## **Vision**

To **Develop Innovative yet Affordable Medical Devices** that Empower Caregivers to deliver Exceptional Care to Patients.

We are committed to Ensuring Global Accessibility to Advanced Healthcare Technologies, thereby contributing to a healthier and more equitable society.



## **Mission**

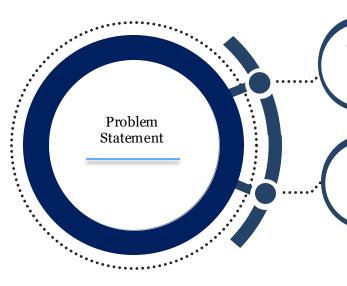
To emerge as a global leader in Surgical Endo-Vision equipment and Urology fluid management devices.

Emerge as India's No 1 company in above category



2. THE NEED - The world urgently needs affordable MedTech and locally driven innovation.





#### **Affordability Crisis**

India & the Global South import >85% of their medical devices.

#### **Unmet Healthcare Needs**

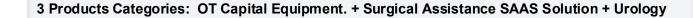
New global health challenges lack effective solutions.

#### Design & Make in India

- √ 35–45% cost savings through value engineering.
- ✓ Leverage India's skilled manufacturing & talent.

#### **Innovate for the Unmet Need**

✓ Utilize Indian knowledge base to Develop Novel Products to cater to unmet needs, solving global health issues.







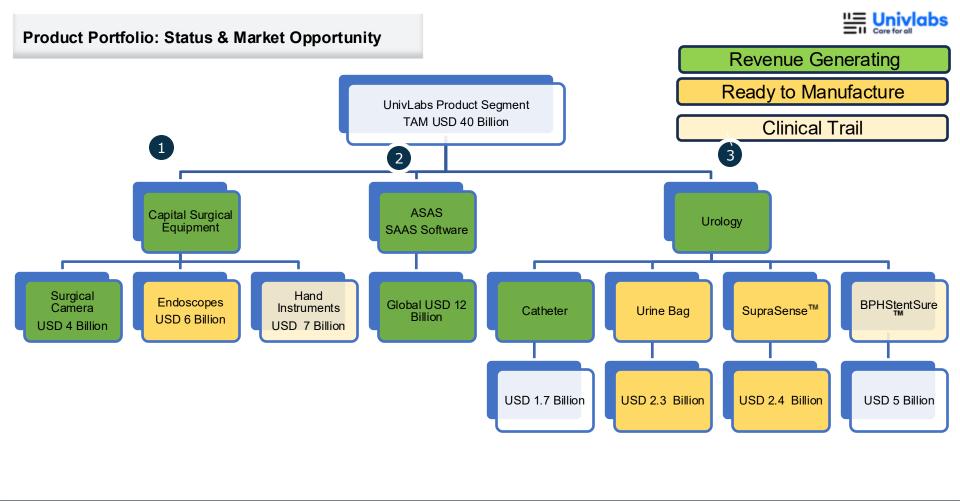














3. Surgical Endo-Vision Value Proposition: Comprehensive range of premium, high-end surgical equipment



The Endo-Vision Suite is required in every operating room to perform surgeries. Its combination of several products and all are designed & manufactured at UnivLabs.



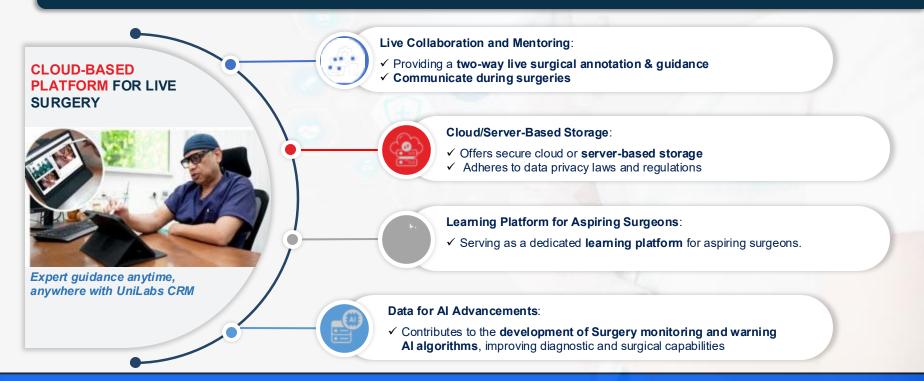


3. <u>Value Proposition – SASS Solution</u> – Advanced Surgical Assistance System : Learn Teach, Collaborate and share



2

The **ASAS Module** stands for Advanced Surgical Assistance System—a cutting-edge platform designed to transform how surgeries are performed, taught, coordinated and documented.











#### Fortis, Bangalore

"Product is excellent, working fine."

## Institute of Nephrology, India

"Excellent product, response time, information sharing, product documentation, and behavior of Employees"

#### Dr Aaml Das, Pondicherry

"I am interested in your products and pricing. I am already using your light source. I wish to buy a medical HD camera and a light source UL-9000."



#### AIIMS

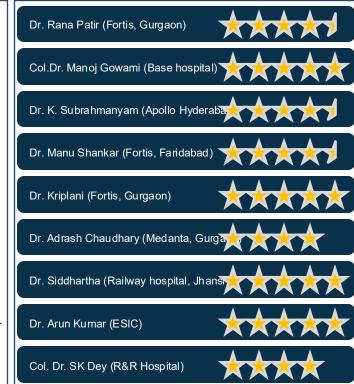
"Product secured five-star ratings in evaluation at Six AIIMS Raipur, Bhubaneshwar, Rishikesh, Nagpur, Bilaspur (HP), and more on the recommendation of DGHS"

## RRH Defence & Command Hospitals

"Product evaluated & recommended for purchase at Research & Referral Hospital Defense, New Delhi & Command hospital at Lucknow"

#### Endoscopic Solutions, South Africa

"The pump has been tested and is working great, thank you very much. Please remind me. I hope to place another order for you soon."



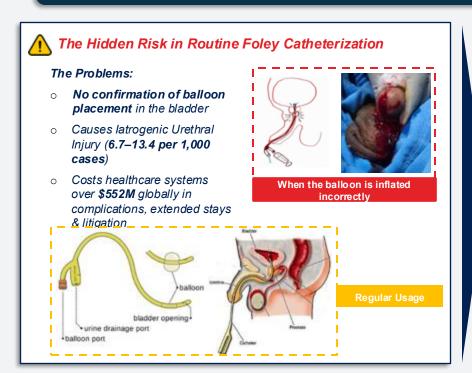




3. <u>Value Proposition Urology</u> – We're also transforming <u>UROLOGY</u> care through breakthrough devices.



**am-SafeX** indwelling catheter revolutionizes Foley catheter design to prevent iatrogenic urethral injuries. With innovative markers for safe bulb inflation, Am-SafeX enhances patient safety and minimizes complications, setting a new standard in catheterization.





#### UnivLabs' Solution: amSafex Urology Catheter

#### Smart Innovation:

- Prevents urethral injury with built-in safety confirmation
- Reduces caregiver stress during catheterization
- Saves hospitals & insurers by preventing complications

#### Outcome:

- √ Improved patient safety
- ✓ **Cost reduction** for healthcare providers
- ✓ Medico-legal risk mitigation



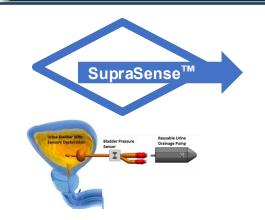




3. <u>Our Value Proposition</u> – Our <u>R&D pipeline</u> is packed with bold, clinically relevant innovations.



Redefining Urological Care—From Trials to Tomorrow- UnivLabs is advancing multiple high-impact urology solutions, each solving critical unmet needs in patient comfort, procedure simplicity, and healthcare efficiency.



Stage: Clinical trials

Pain Point: People with bladder nerve

damage

**Solution**: An intelligent catheter with smart pressure sensor to alert user, who can connect a motorized pump to empty the bladder safely and hygienically.



Stage: Clinical Trials

Pain Point: Bulky drainage bags & uncontrolled sloshing

Solution: A discreet, self-contained artificial bladder system offering mobility, dignity, and improved quality of life





Stage: Pre-Clinical

Pain Point: Need for catheter – infection or metallic stent – encrustation or prostate surgery to relieve urinary retention



Solution: Minimally invasive, biodegradable stent that naturally resolves urinary blockage—no surgery, no retrieval needed

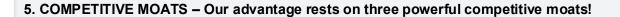
Patents: All our products are covered with IP.



## 20+ Patents globally.

<b>Application Number</b>	Country
202311070677	Indian
202211040498	Indian
201711032520	Indian
201711018763	Indian
201911033292	Indian
201911042735	Indian
201911047153	Indian
202011015909	Indian
202011015911	Indian
202111054963	Indian
202111039659	Indian
202111025924	Indian
202111011199	Indian

PCT/IN2022/051064	United States of America
PCT/IN2022/051034	Brazil
PCT/IN2022/051034	European Patent Office (EPO)
PCT/IN2022/051034	China
PCT/IN2022/051034	Japan
PCT/IN2022/050779	European Patent Office (EPO)
PCT/IN2022/050779	China
PCT/IN2022/050779	Japan
PCT/IN2022/050471	United States of America
PCT/IN2022/051034	United States of America
PCT/IN2022/050779	United States of America







#### **<u>Differentiated Competitive Position</u>**:

- Cutting-edge Al-integrated Endovision suite, competing with global leaders on Innovation and Price.
- Serves emerging markets with cost-effective, OR-ready solutions.

#### **Deep Tech-Driven Team**:

- 50+ R&D professionals across mechanical, software, optics & more.
- Drives breakthrough devices like Artificial Bladder and biodegradable stent.

#### **Global Strategic Alliances**:

- White-labeled by Panasonic for Global Distribution.
- Strong Academic + Clinical co-innovation ecosystem: I/T Roorkee, I/Sc, SUFI.



#### 5. <u>COMPETITIVE MOATS</u> – We outperform incumbents with smarter design and sharper pricing.



	Competitors Endo-Vision Suite	Market Share (Est.)	Key Products	Pricing Tier	Geography	Durability & Feedback	Innovation on Edge
	UnivLabs	Emerging	Smart Endovision Suite (Alenabled) & Laparoscopy Systems and Instruments	Affordable	<b>India</b> , Global South	Designed for longevity & low TCO	Al-enhanced imaging, modular design, and Various Surgical Products in Innovation , 40% affordable
	STORZ KARL STORZ—ENDOSKOPE	~20-30%	IMAGE1 S <sup>™</sup> , TIPCAM®1 S 3D, C-MAC® video laryngoscopes	Premium	Global	At present World No. 1, now losing shine under third- generation leadership	Broad range of complete solution
	<i>s</i> tryker	~5%	1688 AIM Platform, PneumoClear™	Premium	Global	Rugged, high-tech systems	Al video, Connected OR platforms
	OLYMPUS	~30%	VISERA ELITE II, EVIS X1, ENDO- AID (AI), POWERSEAL.	Premium	Global	High-quality optics and build, but high maintenance cost	Al-powered imaging (ENDO- AID), 4K/3D systems
	IRILLIC°	<1%	4K Imaging Suite, 4K Laparoscopy Camera	Mid Range	India	Unique in open surgery No challenge in Laparoscopy	Full Stack , Higher Quality, Broad profile

#### **Competition Urology**

BD , Bard , Coloplast , Teleflex , B Braun ( all these American and European companies hold the majority share worldwide)

We hold global patents for our novel products, giving us a unique niche with no direct competition. In fact, we're in talks to license our technology to two global giants for faster market reach.



#### 5. COMPETITIVE MOATS – This is made possible by our deep, in-house, multidisciplinary R&D team.





## UnivLabs Team – Building India's Endoscopy Powerhouse –

"The team isn't just building devices—they're building the future of endo-urology and surgical imaging in emerging markets."



#### Over 50 R&D professionals, spanning:

Mechanical Design, Software Development, Electronics & Optics, Graphics & UI, Quality, Testing & Services, and International Tech Collaboration.

#### Flagship Innovation in Pipeline

- Artificial Bladder
- > BPH Biodegradable Stent
- > URO-CATH and many more.











Factory space of over 20,000



5. <u>COMPETITIVE MOATS</u> – Strategic alliances and academic partners, they help us scale faster and smarter.





Strategic Alliances Fueling Global Growth - "Innovation thrives where collaboration begins"

Scaling beyond borders through powerhouse partnerships and academic collaborations that accelerate innovation and market reach.

#### **GLOBAL SALES & MARKETING ALLIANCES**



Panasonic holds 40% global market share in supplying medical camera modules

Panasonic's sister concern will white-label UnivLabs' endoscopes globally, expanding their medical imaging portfolio.



Global leader in sutures, implants, and other surgical devices

UnivLabs has signed an MoU to design, develop, and manufacture EndoVision for Healthium



Leading Indian manufacturer of disposable medical devices

UnivLabs has signed an MoU- Romsons will manufacture and sell amSafex Catheters in India under license.



Leading healthcare solutions provider based in Abu Dhabi and Dubai

UnivLabs is partnering with Atlas Medical to distribute our products across the Middle East and Africa

#### **ACADEMIC & INNOVATION ECOSYSTEM**



#### **Academic Partnerships:**

- IIT Roorkee, IISc Bangalore, Furasante



#### SUFI (Surgeon for Innovation):

 An engagement platform with Surgeons to identify unmet needs at the source.



#### Continuous Medical Education:

- Running training programs with Association of Surgeons







#### **Credentials**

Government recognized startup: DIPP1729
Startup Mahakumbh Winner



#### Funded by

- Department of Biotechnology
  - Ministry of Electronics.
  - MSME



In-house R&D facility and ISO 13485:2016 certified manufacturing facility



#### **Market Presence:**

 India, Africa, MENA Countries, South-East Asia.



## Recognition

The Ministry of Electronics and IT held equity in UnivLabs via STPI, recognizing UnivLabs as a pioneering MedTech company.

 Paying back the Ministry of Electronics 36x their investment in UnivLabs.



Cheque handover to Shri S.Krishnan,
IAS, Secretary, MietY

#### DGHS - New Delhi

DGHS impressed with UnivLabs 4 K Surgical Endo-Vision System.

In attendance HODS from AIIMS, SJH, RMLH, LHMC, and others







## Visits by Industry & Clinical Leaders

## Visit by Senior Surgeon of Armed Forces







Mr. Koji Wada, (Managing Director) (FUJIFILM India)





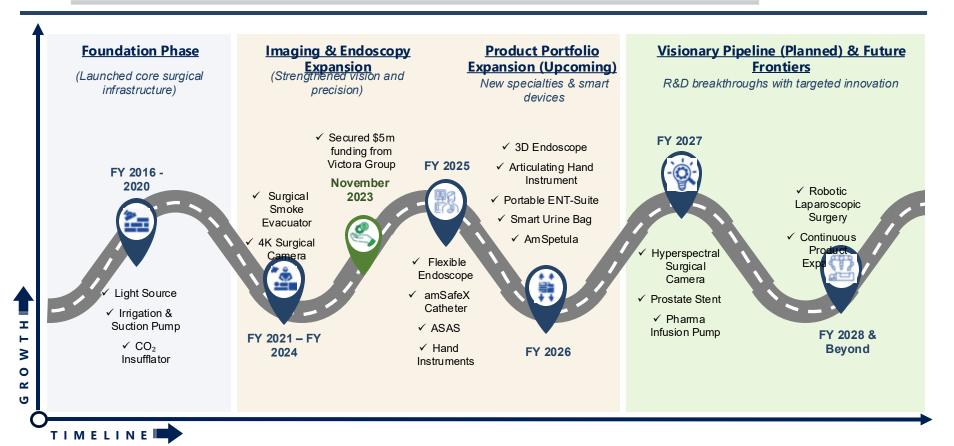
## Journey assessment by Japanese Visitors

Quality assessment by the Japanese head of Quality, Service, and Manufacturing of a major medical device leader.



6. <u>OUR JOURNEY THUS FAR & ROADMAP</u> – We've executed consistently—& have a roadmap to shape the future.







# Looking to invest in a Winning Team with a Global Product, Exponential Growth, and Positive PAT? Let's talk!



Sunil@univlabs.in https://www.univlabs.in/ **THANK YOU** 

0124-4116102 (+91) 9560925518